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www.cninfo.com

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		30%

		2017 1 31

100.00% 55.00%

70.91% 70.91%

		2010 12 31 “ ”

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30% 2017 1 31 30%

106,449.00

70%

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106,449.00

100%

30% 2017 1 31

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2017 1 31 100% 354,830.00

139,884.77

214,945.23 153.66%

106,449.00

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20 90% 10.55 /

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	1,597.19	*4,624.29*	*5,808.07*
	1,492.21	*1,820.83*	*2,035.76*
	-1,847.97	*1,283.80*	*6,342.57*

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106,449.00

1		11,465	11,465	

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100,899,525

	13.76%

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2016 9 29

2016 11 29 2016 12 29 2017 2 8

2016-118 2016-140 2017-008

2017 3 22

2017 3 23

100%

354,830.00

139,884.77 214,945.23 153.66%

10-30

T4-T6

2016 3 21 100%

100% 52%

115,167.24

2015 2016 -39,942.23 14,503.77

-39,654.44 18,995.77 2015

2016

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1 2016 12 26 “
” 2017 1 13
50% 50%
1

2 2014 8 19
14 “
[95] 00323 ”

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174.22 2008
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193.50

2.87% 3

1 2017 1 159,167.32

101,927.32 57,240.00

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8 1 6 25

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100%

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2016 2016

13.2 5,054 96.2

/ 3.7 /

2014 2015 2016

3.89 4.57 5.22

96.2%

“ ” “ ”

2014 2016 2G 4G

4G 2014 37.83% 2016 92.68%

2017 2 17

2016 5G

T4-T6

T4-T6

T4-T6

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T4-T6

T1-T3

T4-T6

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20 90% 10.55 /

P1=P0/(1+N)

P1=(P0+A × K)/(1+K)

P1=P0-D

P1=(P0-D+A × K)/(1+N+K)

P0 N K

A D P1

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30% 106,449.00

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	35,000.00	36,167,554
	24,000.00	24,800,608
	30,449.00	31,464,738
	17,000.00	17,567,097
	106,449.00	**110,000,000**

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958,818,992

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	131,917,569	13.76%	131,917,569	12.45%	165,092,924	14.22%
	90,465,984	9.44%	90,465,984	8.54%	90,465,984	7.79%
	86,300,019	9.00%	86,300,019	8.14%	86,300,019	7.44%
	64,671,663	6.74%	64,671,663	6.10%	64,671,663	5.57%
	26,565,500	2.77%	26,565,500	2.51%	26,565,500	2.29%
	-	-	100,899,525	9.52%	100,899,525	8.69%
					22,748,815	1.96%

	958,818,992	**100.00%**	**1,059,718,517**	**100.00%**	**1,160,618,042**	**100.00%**

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	94,690.1092
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[97] 59 7,504.93

66.62% 5,000.00

66.67% 2,500.00 250.00

33.33%

1997 10 24

[1997] 13 1997 10

24 7,500.00 1997 11 7

3600001131226

1997 12 2

			%
1		3,475.40	46.34
2		602.93	8.04
3		488.40	6.51

10 3 750.00

8,250.00

2000 006 2000 3

25 8,250.00

			%
1		3,475.40	42.13
2		602.93	7.31
3		488.40	5.92
4		426.95	5.18
5		6.33	0.08
6		3,250.00	39.39

			%
6		3,250.00	39.39
		8,250.00	**100.00**

2000 5

2000 5 5 1999 1999

1999 7,500.00

10 10

8,250 10 9.09 15,750.00

2000 6 12 2000 6 13

2000 6 16 6

[2001] 94

1,747.47 1,151.04 932.40 815.09 4,646.00

1,473.00

1,994.70

			%
1		4,646.00	29.50
2			

2004 9 19 2004 2004

2004 6 30

15,750.00 10 1 10

5

2004 12 21

[2004]04 2004

2004 12 6

2004

36 2004 10 20 25,200.00

			%
1		7,433.60	29.50

2

			%
3		3,024.00	12.00
4		2,356.80	9.35
5		2,290.80	9.09
6		9,927.28	39.39
		25,200.00	**100.00**

2006 12 31 25,200.00

10 9 22,680.00

10 1 25,200.00

2007 5 17

2007

014 2007 4 4 50,400.00

			%
1		7,328.76	14.54
2		5,304.31	10.52
3		5,025.89	9.97
4		3,917.00	7.77
5		3,807.31	7.55
6		25,016.73	49.65
		50,400.00	**100.00**

2007 7

2007 7 25

[2007]201

2,405.00

2007 8 7

2007 035

2007 8 6 52,805.00

			%
1		7,328.76	13.88

2008 2

2008 2 26 2007 2007

2007 12 31

52,805.00 10 8 42,244.00

2008 12 29

2008

152 2008 4 14 95,049.00

			%
1			

			%
4		7,050.60	7.45
5		6,853.17	7.24
6		49,000.22	51.75
		94,690.11	**100.00**

2016

2016 2 26

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2016 4 8

121 1,324.21

1,191.79

2016 4 8

121 1,191.79

5.40 /

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2016 12 6

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958,818,992

2017 1

2016 11 22

131,917,569

180,000.00 2016 12 19

[2016]6

2016 12 30 2017 1 3

			%
1		13,191.76	13.76%
2		9,046.60	9.44%
3		8,630.00	9.00%
4		6,467.17	6.74%
5		2,656.55	2.77%
6		55,889.82	58.29%
		95,881.90	**100.00%**

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1

2006 6 30 “ [2006] 1 ”

“ [2006]819 ”

3,024.00

29.50% 17.50%

2006 9

14.54% 2007 7

2,405.00 13.88%

2008 11 358.89 2009 6

13.93%

2011 11

2012 10

2012 10

2 2011

2011 11 21 2011

5%

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2008

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5% ”

2011 11 21

2011 12 7

2016 1 12

[2016]7 100%

2016 2 18

2016 3 22 2016

3 28

2016-034



		90% T4~T6
		170

2014 2015 2016

[2015]3-214 [2016]3-136

[2017]3-118

	2016 12 31	2015 12 31	2014 12 31
	1,178,977.82	1,119,014.76	1,094,182.24
	917,897.18	888,417.82	827,955.86

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32

	91440300723003280X
	2 32 3202

	/		( )	
1		260.00	260.00	26%
2				

2001 10 16

1,000 5,000

2001 10 25

2001 B277 2001 10 25

4 000 4 000

2001 11 15

	/	( )	
1		2,200.00	44%
2		1,200.00	24%
3		775.00	15.5%
4		775.00	15.5%
5			

15,000 1,945 13,055

2007 8 9 ([ ]
[2007]36) 2007 8 8
15,000 1945 13055 “
”

2007 8 13

	/	( )	
1		2,200.00	31.68%
2		1,200.00	17.28%
3		775.00	11.16%
4		775.00	11.16%
5		50.00	0.72%
6		1,945.00	28%
		6,945.00	**100%**

6 2016 2

2016 2 23
1.37% 30.31% 1 20,572

2016 2 23

2016 2 24

	/	( )	
1		2104.90	30.31%
2		1945.00	28.00%
3		1200.00	17.28%
4		775.00	11.16%

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	/	( )	
5		775.00	11.16%

6 95.10

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	/		( )	
1			1.00	0.0049%
2			9,278.16	45.10%

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2		105.00	35%
		300.00	**100%**

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	37 1-135
	2016 2 18
	91659001MA775K4547

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	/		( )	
1			0.01	0.0105%
2			27.00	28.39%
3			17.80	18.72%
4			12.00	12.62%
5			10.90	11.46%
6			10.45	10.99%
7			9.35	9.83%
8			7.60	7.99%
			95.11	**100.00%**

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	1002 35 3514
	100
	2016 2 17
	91440300360009500A

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1		100.00	100%
		100.00	**100.0%**

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	/		( )	
1			1.00	0.03%
2			1,620.47	54.00%
3			20.13	0.67%
4			2.44	0.08%
5			40.74	1.36%
6			24.13	0.80%
7			1.95	0.07%
8			9.77	0.33%

9

	/		( )	
26			3.91	0.13%
27			105.91	3.53%
28			141.76	4.72%
29			46.02	1.53%
30			19.54	0.65%
31			27.16	0.91%
32			35.47	1.18%
33			45.53	1.52%
34	[redacted]			

	201,008.02	192,287.37

100%

4

		/	/
1		35,000.00	36,167,554
2		24,000.00	24,800,608
3		30,449.00	31,464,738
4		17,000.00	17,567,097
		106,449.00	**110,000,000**

2006 5 2007 5 “ [2006]209 ”
“ [2007]145 ” 4 2
40 46

2010 12 [2010]268
10
46 56

2013 4 [2013]159
14
56 70

2012 11 [2012]405
39.26
70 109.26

2014 12 [2014]627] ◕
26.74 2015
2 [2015]58 [205EMC /P <</MCID 65 >>2 DC /C20 12 Tf36
25.01C907A3>>4<04BE0ECE0<9MCID 47>>BDC
[201553 3EMC /P <</MCID 65 >>11DC /C20 12

109.26

18		100%	
19		100%	
20		100%	
21		100%	
22		100%	
23		100%	
24		100%	
25		100%	
26		100%	
27		60%	
28		100%	
29		100%	
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31		100%	
32		100%	
33		100%	
34		100%	

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2015 2016 2015

“ [2016]3-508 ”

2016

	2016 12 31	**2015 12 31**
	11,413,223.76	10,417,378.06
	3,122,040.55	2,722,077.81
	8,291,183.21	7,695,300.25
	2016	**2015**
	392,218.24	361,539.00

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	2003 3
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2005 1 3,000

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12,000

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20,000 “

“] 077

2009 2064 ” 2009 12

18

2015 11 10 16,000

36,000

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1		100%	
2		16%	
3		100%	
4		100%	
5		45%	
6		10.26%	
7		50%	
8		100%	
9		57.10%	
10		100%	
11		100%	

14		33%	
15		97.65%	
16		35.53%	
17		100%	

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2015 9 14

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1			600.00	60%
2			400.00	40%
			1,000.00	**100%**

2 2016 2

2016 2 29

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2016 2 29

	/			
1			600.00	60%
2			400.00	40%
			1,000.00	**100%**

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		39		21D	
		1104			

4			50%
5			33%
6			30.86%
7			14.08%
8		( )	4.85%
9			4.82%

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1 131,917,569

13.76%

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90,465,984 q †] - ³ 5cs6#M

4		*64,671,663*	*6.74%*

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1		*2,158,000.00*	*100.00%*
		2,158,000.00	*100.00%*

6 *4*

2

1		*11,268.00*	*31.30%*
2		*10,836.00*	*30.10%*
3		*13,896.00*	*38.60%*
		36,000.00	*100.00%*

3

3

1		*75,460.00*	*34.30%*
2		*33,712.74*	*15.32%*
3		*33,671.35*	*15.31%*
4		*31,428.57*	*14.29%*
5		*13,959.53*	*6.35%*

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2		***95.10***	***1.37%***
3		***775.00***	

2

5%

5%

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	/			
1			*600.00*	*60%*
2			*400.00*	*40%*
			1,000.00	*100%*

99%

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5%

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	/			
1			*0.03*	*1%*
2			*2.97*	*99%*
			3.00	*100%*

5%

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2016 11 22

2016 12 30

2017 3 13

3 20 ***2017-013*** ***2017-015***

2017 3 22

2017 3 23

2017-019

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570 40

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30%

100% 2017 3 22

2017 1 31

1996 12 2 27929359-1

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	/		( )	
1		140.00	140.00	70%
2		60.00	60.00	30%
		200.00	**200.00**	**100%**

2000 6 40%

1999 12 1

1999 029A 1,164.62

1999 9 30

2000 5 24

	/	( )	
3		180.00	9%
		2,000.00	**100%**

2003 7 70%

2001 12 14

2001

[2003]20

2003 7 10

2003 7 14

	/	( )	
1		1,400.00	70%
2		600.00	30%
		2,000.00	**100%**

2007 8 60,000

2007 7 10 2,000

60,000

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2011 7

2011 7 20

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15		2,500.00	55.00%	
16	BLISSFULFAMELIMITED/	200	100.00%	TMT LP
17		5,000.00	29.00%	
18		948.93	10.54%	
19		748.59	15.00%	
20				

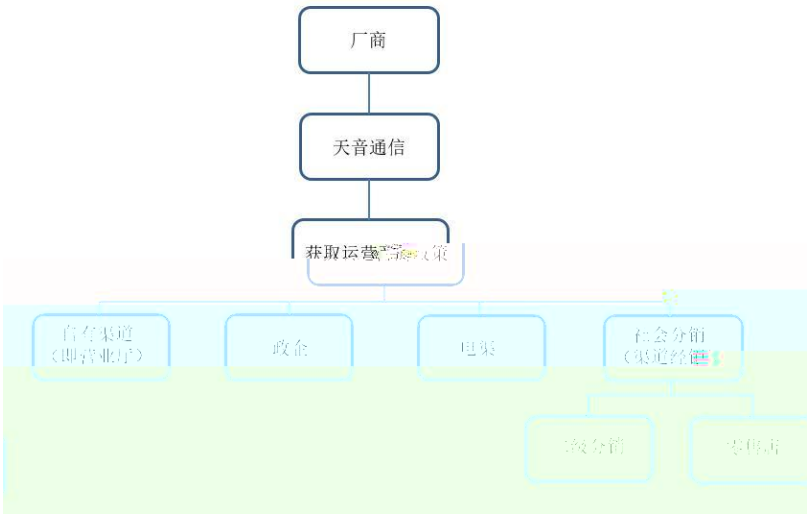
%8.6236 1.4522 611

	2017 1		***2016***		***2015***	

396,599.69

HESR MONO

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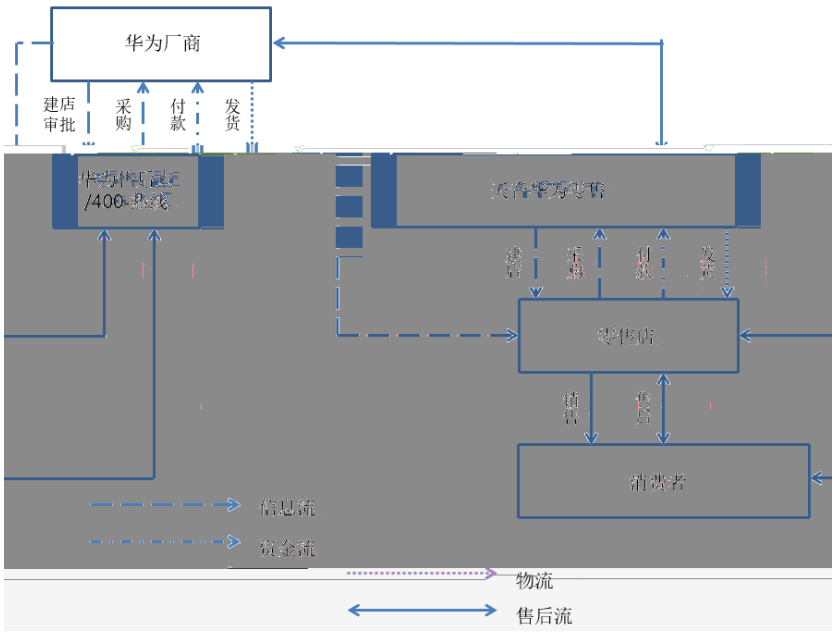
5

	2017 1		2016		2015	
	298,715.60	99.46%	2,077,793.00	98.00%	3,283,741.51	97.82%
	1,615.95	0.54%	42,462.73	2.00%	73,170.74	2.18%
	300,331.55	100%	2,120,255.73	100%	3,356,912.25	100%

97%

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T2 MONO

3

	2017 1		***2016***		***2015***	
MONO	***88,570.17***	***92.00%***	***857,363.21***	***79.20%***	***680,300.19***	***80.60%***
HESR	***6,381.81***	***6.63%***	***85,006.93***	***7.85%***	***-***	***-***

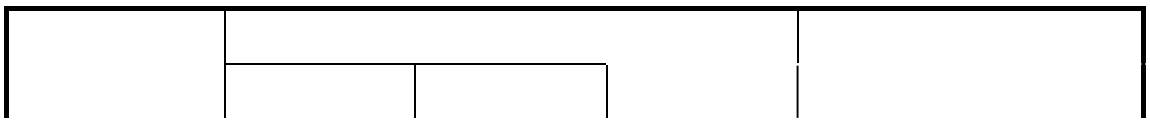
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APP

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	2017 1	2016	2015
	2,510.42	2,468.56	1,911.22
	1,874.45	1,454.43	2,044.76

pad

2

		2017 1	2016	2015
1		359.00	5,254.00	5,299.00
2		360.00	2,570.00	2,060.00

2017 1					
	455	1,300	216	371.00	15.58%
	-	9,225	-	1,045.00	43.87%
	-	-	-	966.00	40.55%
	455	10,525	216	2,382.00	100.00%
2016					
	1,106	15,603	455	11,582.00	37.35%
	216	14,129	203	1,402.00	4.52%

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2016	*1*		*454,643.58*	*13.57%*
	2		*87,414.86*	*2.61%*
	3		*41,161.27*	*1.23%*
	4		*32,847.40*	*0.98%*
	5		*31,319.01*	*0.93%*
			647,386.12	*19.33%*
2015	*1*		*206,373.40*	*4.86%*
	2		*77,580.29*	*1.83%*
	3		*76,054.81*	*1.79%*
	4		*61,541.85*	*1.45%*
	5		*57,779.74*	*1.36%*
			479,330.09	*11.28%*

2017 1	*1*		*365,832.53*	*81.44%*
	2		*32,516.39*	*7.24%*
	3		*21,901.60*	*4.88%*
	4		*16,830.18*	*3.75%*
	5		*739.82*	*0.16%*
			437,820.52	*97.46%*
2016	*1*		*2,622,345.65*	*81.20%*
	2		*178,021.57*	*5.51%*
	3		*163,276.88*	*5.06%*
	4		*55,753.07*	*1.73%*
	5		*18,424.67*	*0.57%*
			13,447.30	*0.42%*
			3,051,269.14	*94.48%*
2015	*1*		*2,733,483.62*	*64.13%*
	2		*252,768.91*	*5.93%*
			146,397.91	*3.43%*

5	***96,539.76***

	2017 1	2016	2015
	94,713.69	-70,685.44	134,312.06
	-55,816.55	-122,632.34	-19,249.29
	-14,459.39	93,323.57	-130,976.03
	24,437.76	-99,994.21	-15,881.61

4

	2016	2015		
	804.71	-2,624.77	3,429.48	-130.66%
	5,582.07	4,701.63	880.44	

2016 11 28

05 PG-005-009 103 104 113

14 1,350.4

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2 ***14***

5,055.29 -

5,055.29

						m²	
1		X 090463	2015 00334	117		1,250.44	
2		X 090457				1,421.32	

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						m²	
3		X 090464				1,425.40	
4		X 090465				1,428.91	
5		X 090466				1,476.59	
6		X 090467					

6	X	113623	-2	270	43.26	2013.06.14
7	X	113629	-2	271	43.26	2013.06.14
8	X	113633	-2	272	43.26	2013.06.14
9	X	113688				

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2017 1 31

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1 2009.07..

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10 10

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51			8254010	09	2011-06-14 2021-06-13	
52			7296277	42	2010-11-28 2020-11-27	
53			7299119	35	2010-11-28 2020-11-27	
54			13734004	09	2015-02-14 2025-02-13	
55			7299017	38	2010-10-14 2020-10-13	
56			13741002	41	2015-06-21 2025-06-20	
57			7298968	36	2010-10-14 2020-10-13	
58			7299063	41	2012-03-14 2022-03-13	
59			7296348	42	2010-11-28 2020-11-27	
60			13741003	09	2015-04-14 2025-04-13	
61			8254011	41	2011-05-07 2021-05-06	
62			7296364	42	2010-11-	

146			11826099	41	2014-05-14 2024-05-13	
147			14453955	09	2015-06-07 2025-06-06	
148			11036122	38	2013-10-14 2023-10-13	
149			9742152	35	2012-09-14 2022-09-13	
150			7655106	42	2011-01-07 2021-01-06	
151			7655139	42	2011-01-07 2021-01-06	
152			3597323	09	2015-01-14 2025-01-13	
153			3422407	09	2014-04-14 2024-04-13	
154			7655127	42	2011-04-07 2021-04-06	
155			15807584	41	2016-01-21 2026-01-20	
156			15807598	09	2016-01-21 2026-01-20	
157			T1414025D	09	2014-09-01 2024-08-	

7			ZL201310462854.7		2013-10-1	
8			ZL201310752961.3		2013-12-31	
9			ZL201210371420.1		2012-9-28	
10			ZL201210587343.3		2012-12-28	
11	WEB					

27			ZL200520018674.0		2005.5.20	
28			ZL201120036520.X		2011-2-11	
29			ZL201220590344.9		2012-11-9	
30			ZL201420603150.7		2014-10-17	
31			ZL201420603187.X		2014-10-17	
32			ZL201420603107.0		2014-10-17	
33			ZL201420602381.6		2014-10-17	
34			ZL201520327979.3		2015-5-20	
35			ZL201520327682.7		2015-5-20	

36

	V3.4				
8	Android V1.10		2012SR102057	2012.10.30	
9	Symbian V1.00		2012SR099591	2012DC 45.7	

77	V1.00		2009SR032903	2009.8.18	
78	V1.00		2009SR07819	2009.2.26	
79	V9.00		2008SR38933	2008.12.31	
80	V1.00		2008SR34068	2008.12.12	
81	V1.00		2008SR12091	2008.6.26	
82	V1.0		2008SR04503	2008.2.28	
83	V1.0		2008SR03264	2008.2.15	
84	V1.0		2007SR01678	2007.1.25	
85	V1.0		2007SR01677	2007.1.25	

86

113					

		/			
10		XZ2440320131488	2016.12.9-2020.12.31		
11		RQ-2016-0256	2016.9.30-2017.9.30		

[2013]543

[illegible]59

	1>			2,500 50%	

Opera

Opera

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> 1>

2 2016 3 18 Opera

Opera ”Oupeng” “Oupeng Max”

Opera

					m2
1			2015	00334	2,734.63
2		X		090463	1,250.44
3		X		090457	1,421.32
4		X		090464	1,425.40
5		X		090465	1,428.91
6		X		090466	1,476.59
7		X		090467	838.11
8		X		113577	43.26
9		X		113607	43.26
10		X		113610	43.26
11		X		113614	43.26
12	[redacted]	X		113620	43.26
13		X		113623	43.26
14		X		113629	43.26
15		X		113633	43.26
16		X		113688	

2016 4 25

201604 001 8.066

100% 5

5

2016 6 3

2017 1 31

		77,643.15

30% 2017 1 31

2017

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3,028,080,188.89 ***1,436,406,944.38***

1,591,673,244.51

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1,436,406,944.38

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www.cninfo.com

1,591,673,244.51

52,685,777.00

52,873,686.44

894,518,032.76 *48,155,870.33*

846,362,162.43

1 *5%* *1* *2*

10% *2* *3*

20% *3* *4*

40% *4* *5* *80%*

5 *100%*

1 *1*	*833,556,851.20*	*5%*	*41,677,842.56*
1~2 *2*	*57,142,085.48*	*10%*	*5,714,208.55*
2~3 *3*	*3,819,096.08*	*20%*	*763,819.22*
	894,518,032.76	*-*	*48,155,870.33*

48,155,870.33

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846,362,162.43

391,729,523.91

391,729,523.91

1,676,548,443.26 *172,129,465.84*

1,504,418,977.42

1

0% *1* *2* *10%*

2 *3* *20%* *3* *4*

40% *4* *5*

80% *5*

100%

1 *1*	*1,442,857,325.05*	*5%*	*72,142,866.25*
1~2 *2*	*42,252,959.90*	*10%*	*4,225,295.99*
2~3 *3*	*29,307,546.17*		

5	***38,205,816.61***	***100%***	***38,205,816.61***
	110,944,569.28	***-***	***110,943,321.69***

r

0 ***50%*** ***100%***

2,714,713,512.00

234,287,676.74

/	2017 2-12	2018	2019	2020	2021	2022	2023
	13,432.67	16,123.57	17,906.97	19,055.31	19,124.86	19,260.57	19,260.57
	867.04	945.87	945.87	945.87	945.87	945.87	945.87
	-	-	-	-	-	-	-
	-31.38	1,168.03	1,036.70	977.22	886.42	886.81	886.67
	14,331.10	15,901.41	17,816.14	19,023.96	19,184.31	19,319.62	19,319.77
	11.79%	11.79%	11.79%	11.79%	11.79%	11.79%	11.79%
	12,939.71	12,843.80	12,873.15	12,296.59	11,092.85	9,993.29	84,790.75
P	156,830.14						
:I	2,802.54						
: ∑Ci	14,590.84						
:B=P+I+ ∑Ci	174,223.52						
:D	-						
:E=B-D	174,223.52						

/	2017 2-12	2018	2019	2020	2021	2022	2023
	642.36	692.70	727.64	764.32	802.83	843.27	843.27
	6.28	7.02	7.03	7.03	7.03	7.03	7.03
	-	-	-	-	-	-	-
	1,207.07	434.22	98.97	103.22	107.69	112.37	13.93
	-558.44	265.50	635.70	668.12	702.17	737.93	836.37

/	2017 2-12	2018	2019	2020	2021	2022	2023
	-	-	-	-	-	-	-
	1,185.23	2,416.06	3,342.98	1,618.06	1,735.45	2,686.79	976.60
	-1,552.99	138.60	3,976.20	6,942.31	8,258.12	6,293.25	8,003.44
	13.40%	13.40%	13.40%	13.40%	13.40%	13.40%	13.40%

/	2017 2-12	2018	2019	2020	2021	2022	2023
P	47,935.72						
:I	-						
: ∑Ci	-10,500.00						

×]×S

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			/	
1	*1 2 102*	*463.81*	*80,000*	*3,710.48*
2		*7,840.77*	*58,600*	*45,946.91*
3	*15*	*649.38*	*29 /*	*435.00*

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GB/T18508-2014

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		2020-2021	2022-2025	2026-2029	2030-2046
4	(/)	-	-	-	-
5	(/)	4.99	6.81	11.32	15.39
6	(/)	3.33	4.54	7.54	10.26
7	(/)	11.65	15.90	26.40	35.92
8	(/)	1.51	2.06	3.43	4.67
9		228.79	228.79	228.79	228.79
10	(/)	13.51	13.51	13.51	13.51
11	(/)	-0.18	-0.18	-0.18	-0.18
12	/	-3.96	-3.96	-3.96	-3.96
13	(/)	40.86	40.86	40.86	40.86
14		1.96	1.96	1.96	

	2020 -2021	***2022 -2046***
(/)	***12.30***	
	12.30 ×618=7,601.40	

		/
1	***( )***	***206,599.00***
	( )	***186,125.23***
2		***296,001.40***
3		***288,145.20***
3-1		***189,100.00***
3-2		***5,767.55***
3-3		***93,277.65***
4		***1,173.48***
5		***5,506.85***
6		***1,518.37***
7		***20,784.63***
8		***15,389.05***
9		***45,687.42***
10		***36,054.28***
11		***256,967.33***

2016 4 1

30%

2015 12 31

30% 2016 4 1

2016 4 22 2015

2016 8

2016

2016 4 1

30%

2015 12 31

2016 3 23 30%

106,449.00

100.00% 55.00% 70.91%

70.91% 50%

100.00% 52%

100% 354,830.00

204,108.43 150,721.57

		A1	*A2*	*B1*	*B2*	*C1=A2-A1*	*C2=B2-B1*	*D=C2-C1*
1		*913,249.78*	*874,794.90*	*907,616.46*	*870,368.50*	*-38,454.88*	*-37,247.96*	*1,206.92*
2		*251,353.91*	*456,240.28*	*265,891.96*	*626,195.73*	*204,886.37*	*360,303.77*	*155,417.40*

1

50%

70.91%

20.91%

2

OA

		/				
		10,389.48	5,609.45	-34%	-2,192.74	-2,430.35
		37,435.72	7,275.68	30%	-1,589.16	-3,848.77
		3,288.35	4,695.93	3%	0.19	391.20
		10,440.05	17,757.83	278%	107.13	509.50
		35,119.57	1,166.53	-54%	-13,046.47	-3,799.14
		45,433.51	2,772.26	138%	-7,171.13	1,727.90
		3,999.25	38,613.91	-33%	-476.49	-9,887.26
		10,569.52	33,316.85	-14%	340.74	-9,465.45
		134,124.38	30,827.56	5%	9,757.70	9,637.68
		174,223.52				

1

2 100%

52% Ấ

/	2017 2-12	2018	2019	2020	2021	2022	2023
:B=P+I+ ∑Ci	4,786.69						
:D	-						
:E=B-D	4,786.69						

2016 366.13 509.63

2016 509.63

2016

4.12%

3.95% 11.53% 10.55%

/	2016	2017	2018	2019	2020	2021	2022
	108.43	275.42	375.60	465.99	541.46	541.46	541.46
	1.09	1.09	1.09	1.09	1.09	1.09	1.09
	103.30	266.53	370.88	461.28	537.58	541.46	541.46
	14.83%	14.83%	14.83%	14.83%	14.83%	14.83%	14.83%
	89.96	202.12	244.91	265.26	269.20	236.12	1,591.64
P	2,899.20						
:I	10.00						
: ∑Ci	379.15						
:B=P+I+ ∑Ci	3,288.35						
:D	-						
:E=B-D	3,288.35						

/	2017 2-12	2018	2019	2020	2021	2022
	-503.58	-180.27	114.32	697.72	992.25	9,319.62
P	10,440.05					
:I	-					

: ∑Ci

/	2017	2-12	2018	2019	2020	2021	2022

/	2017 2-12	2018	2019	2020	2021	2022	2023
	14.01%	14.01%	14.01%	14.01%	14.01%	14.01%	14.01%
	1,261.71	3,356.80	3,729.74	3,904.86	4,060.05	3,824.05	27,798.51
P	47,935.72						
:I	-						
: ∑Ci	-10,500.00						
:B=P+I+ ∑Ci	37,435.72						
:D	-						
:E=B-D	37,435.72						

2015

-2,192.74 2016 -418.28 2016

2016

/	2016	2017	2018	2019	2020	2021
	1,172.43	1,278.90	1,597.30	1,727.73	1,264.15	1,264.15
	57.68	57.68	57.68	57.68	57.68	57.68
	856.73	1,397.41	1,803.47	1,861.56	1,510.08	1,264.15
	12.06%	12.06%				

/	2017 2-12	2018	2019	2020	2021	2022
	11.63%	11.63%	11.63%	11.63%	11.63%	11.63%
	1,685.52	1,594.67	1,686.71	1,421.29	1,306.20	10,767.86
P	18,462.26					
:I	-					
: ∑Ci	-7,892.74					
:B=P+I+ ∑Ci	10,569.52					
:D	-					
:E=B-D	10,569.52					

2015 *-476.49* *2016* *1,172.43*

340.74

2016

2

7,222.36

			/			
1	1 2 102	463.81	75,600	80,000	3,506.40	3,710.48
2		7,840.77	49,700	58,600	38,968.63	45,946.91
3	15	649.38	28 /	29 /	420.00	435.00

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4	25	1082.29	28 /	29 /	700.00	725.00
			-	-	**43,595.03**	**50,817.39**

3

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2016 12 26

T207-0050

[2016 42] 2017 1 13

“ 2016 8009 ”

T207-0050

15,539.46 ≤6.18

103,000 96,000 80,000

210 5,200 4,800

6,000 7,000

2,000 5,000

72,100 10

2

2017 3 22

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24,900

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7,900 7,200 4,800

5,000

20 *“*

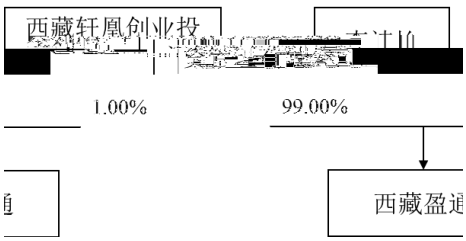
” *1* *30*

5 *2*

5 *30*

5 *3* *2018* *1* *9*

3



4

186,125.23

296,001.40

256,967.33

6.79

4

2017 1 31 100%

354,830.00 2016

20,732.78 17.11 2017

1 31 139,884.77 2.54

2017 1 31 “ SW ”

PE(TTM) **PB(LF)**

30% 2017 1 31 30%

106,449.00

70%

A

1.00

90% 20

60 120

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20 90% 10.55 /

$$P1=P0/(1+N)$$

$$P1=(P0+A \times K)/(1+K)$$

$$P1=P0-D$$

$$P1=(P0-D+A \times K)/(1+N+K)$$

P0　　N　　K

A　　D　　P1

30%

30%

15 15

15

4

106,449.00

100%

A

1.00

20 90%

YWÅ

11,000.00

106,449.00 100%

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	35,000.00	36,167,554
	24,000.00	24,800,608

106,449.00

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[2017]0036 [2017]0061

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IT IT

APP

2

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B2B CRM

	1		5,110
	2	ERP	
	3	ERP WMS	

	4 5	ERP HR	

	2			
	3			
	4			
				11,465

1

		DELL PowerEdge 730xd	*2*CPU* *64G* *1T*4 400G* *SSD*	*8*	*15*	*120*
		IBM 5700	*E5-2670v3*2* *DDR3 128G* *16G*8*			

	60,137.99	***53,845.96***	***4,307.68***
	1,984.35		
		24,600	***3,630***
	2,970	***7,980***	
10,020			

5		*-*	*260*	*1,935*	*-*	*1,380*	*3,575*
		-	*100*	*570*	*-*	*530*	*1,200*
		-	*-*	*80*	*-*	*60*	*140*
		-	*-*	*-*	*9,768*	*27,374*	*37,142*
		-	*-*	*-*	*-*	*5,000*	*5,000*
		-	*-*	*-*	*-*	*5,895*	*5,895*
		-	*-*	*-*	*8,868*		*8,868*
		-	*-*	*-*	*-*	*295*	*295*
	–	*-*	*-*	*-*	*-*	*216*	*216*
	1@	*-*	*-*	*-*	*-*	*50*	*50*

	2017				2018				2019	
	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2
[redacted]										

6

1

2 *6*

1

2

30%

1		45%	
2		90%	
3		90%	

4		96.05%	

55%

3

4

“ 1

2

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1

1 70%

2

5%

3

17.28%

17.28%

11.16%

5%

5%

5%

5%

5% “

”

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“

13.76%

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3

958,818,992

100,899,525

100,899,525

	131,917,569	13.76%	131,917,569	12.45%	165,092,924	14.22%
	90,465,984	9.44%	90,465,984	8.54%	90,465,984	7.79%

	-	-	-	-	28,861,611	2.49%
	-	-	-	-	16,113,744	1.39%
A	558,898,257	58.29%	558,898,257	52.74%	558,898,257	48.16%
	958,818,992	**100.00%**	**1,059,718,517**	**100.00%**	**1,160,618,042**	**100.00%**

“ 25%

4 10% 1

10% 2

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3.6

3.7

3.9 A

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2016-5-18	2,000	2,000	
2016-5-19	3,400	5,400	
2016-5-27	-3,000	2,400	
2016-5-31	-2,400	0	
2016-6-1	4,000	4,000	
2016-6-2	2,000	6,000	
2016-6-13	2,000	8,000	

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